Ongoing Planning Family Assessments & Case Planning Timeliness

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Dec-04	Initial version	G. Wheeler

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1. Definition

Report identifying timeliness of documenting results of the family assessments and the initial case plans, and case progress evaluations. r-sm0801-ongoing-planning

2. Report Details

2.1.1 Report Population

This report population represents the children receiving "CPS Ongoing" Services and is used in several Program Enhancement Plan (PEP) reports. To date, the following reports use the children receiving "CPS Ongoing" Services. The one change from report to report is whether or not it is appropriate to include children in TPR cases.

- 1. Contacts with Children & Parents (CM0601)
- 2. Use of Education Screen (SM07a01)
- 3. Use of Medical Screen (SM13a01)

2.1.1.1 Cases open during the Reporting Period

Find all cases open during the reporting period with an "Unsafe, Agency Managed" decision. Must use the Case Closure history as well as the case's current open and closed dates to determine whether or not the case was open during the period.

The "Unsafe, Agency Managed" decision can be documented on the Safety Assessment window > Results tab or the Initial Assessment-Primary Caregiver window > Safety tab.

The "Unsafe" decision is documented in the Safety Decision field.

The "Agency Managed" decision is documented by answering "No" or "N/A" in the "Can and will the non-maltreating parent or another adult in the home protect the child(ren)?" field.

Note: open cases with an "Unsafe, Agency Managed" finding after the case open date will still be subject to the report even if subsequent "Safe" findings are documented on stand alone Safety Assessments.

2.1.1.2 Children on Assessments with associated "Unsafe, Agency Managed" Safety Assessment:

- 1. Had a birth date entered on Person Management.
- 2. Was 17 years of age and younger at "Date and Time PS Report Received."
- 3. Had a role of "Household Member" on the Assessment.
- 4. Had one of the following relationships: Adoptive Child; Biological Child; Adoptive Sibling; Birth Sibling; Foster Sibling; Foster Sibling; Foster Child; Reference Person; Step Child; Grandchild; Nephew; Niece

2.1.1.3 Children on Cases with an "Unsafe, Agency Managed" Safety Assessment:

- 1. Had a birthdate entered on Person Management.
- 2. Was 17 years of age and younger at the approval date of the Safety Assessment.
- 3. Was an active case participant during the reporting period.

4. Was a "Household Member" (CD_HSHLD_MBR) on the Case.

2.1.1.4 Determine Child's Ongoing Service Group (used to group children on the report)

- 1) PLACEMENT: Child had an Out of Home Placement during the reporting period. The following Placement Statuses are excluded: Kinship Care Voluntary, Youth Correctional Facility, Adult Corrections [(cd_plcm_setng in (13, 37, 38)].
- 2) SUPERVISION: Child had an open court order (not terminated or expired) placing the child in the custody of the agency.
 - a) Legal Action: CHIPS Petition, Request to Extend Dispositional Order, Request to Revise Dispositional Order [cd_lgl_actn in (63, 81, 82)]
 - b) Result: Dispositional order entered, Motion Granted, Order Extended, Order Revised, Petition-Granted, Request Granted [cd_result in (31, 11, 24, 25, 3, 32)]
 - c) New Legal Status: Agency Supe L/C Plcmnt w/parent, County Custody-DHFS Guardianship, Guardianship to DHFS [cd_lgl_stat in (70, 67, 55)]
- 3) VOLUNTARY: If neither of the previous situations apply indicate that the child is in Ongoing CPS Voluntary.

2.1.1.5 Determine Case Ongoing Service Group (used to group cases on the report)

Each case may have multiple children and therefore may have multiple Ongoing Service Groups. In order to group cases the following hierarchy will be used to set the case's Ongoing Service Group.

#	Group	Rule for Placing Case in this Group.
1	Placement	If any child in the case is in the "Placement" ongoing service group, the case will be
		placed in the "Placement" ongoing service group.
2	Supervision	If NO children in the case are in the "Placement" ongoing service group, and any child
		in the case is in the "Supervision" ongoing service group, the case will be placed in the
		"Supervision" ongoing service group.
3	Voluntary	If NO children in the case are in the "Placement" or the "Supervision" ongoing service
	•	group, the case will be placed in the "Voluntary" ongoing service group.

2.1.2 Report Data: Family Assessments

Earliest (by creation date) approved Family Assessment after the referral to CPS Ongoing and when it was approved. The Family Assessment must be prior to the Case Closed date (or end of reporting period if no case closed date exists).

2.1.3 Report Data: Case Plans

Earliest (by creation date) approved Case Plan after the referral to CPS Ongoing and when it was approved. The Case Plan must be prior to the Case Closed date (or end of reporting period if no case closed date exists).

2.1.4 Report Data: Case Progress Evaluations

For those cases with a Case Plan, find the earliest (by creation date) and approved Case Progress Evaluation. The Case Progress Evaluation must be prior to the Case Closed date (or end of reporting period if no case closed date exists).

3. Summary Reports

3.1 Report Examples

3.1.1 Family Assessment Timeliness

DATE: 12/10/2004 Wisconsin Dept. of Health and Family Services Report ID: SM0801 Time: 10:41 AM Division of Children and Family Services Page: 1

County: Winnebago Family Assessment Timeliness

Report Begin Date: 07/01/2004 Report End Date: 09/30/2004

County/Site	Ongoing	Cases in	In Ongoing	In Ongoing	Family	Family	Family	Avg Days
	Service	CPS	0-60 Days	over 60	Asmnts	Asmnts	Asmnts	to
	Group	Ongoing	no Aprvd	Days no	Aprvd	Aprvd	Aprvd	Approve
			Family	Aprvd	0-60	61-90	over 90	Family
			Asmnt	Family	Days	Days	Days	Asmnt
				Asmnt				
Winnebago-Oshkosh	Placement	75	40	5	4	17	9	64.58
Winnebago-Oshkosh	Supervision	45	28	3	3	7	4	45.68
Winnebago-Oshkosh	Voluntary	35	19	2	2	8	4	72.48
Winnebago-Neenah	Placement	75	40	5	4	17	9	67.91
Winnebago-Neenah	Supervision	45	28	3	3	7	4	45.89
Winnebago-Neenah	Voluntary	35	19	2	2	8	4	39.56
ALL	Placement	150	80	10	8	34	18	66.25
ALL	Supervision	90	56	6	6	14	8	45.79
ALL	Voluntary	70	38	4	4	16	8	56.02

All Report Numbers are fictitious and used solely for demonstrating report layout

123456789*1234567

3.1.2 Initial Case Plan Timeliness

DATE: 12/10/2004 Wisconsin Dept. of Health and Family Services Report ID: SM0801 Time: 10:41 AM Division of Children and Family Services Page: 1

County: Winnebago Initial Case Plan Timeliness

Report Begin Date: 07/01/2004 Report End Date: 09/30/2004

County/Site	Ongoing Service	Cases in CPS	In Ongoing 0-60 Days	In Ongoing over 60	Case Plans	Case Plans	Case Plans	Avg Days to
	Group	Ongoing	no Aprvd	Days	Aprvd	Aprvd	Aprvd	Approve
			Case Plan	no Aprvd	0-60	61-90	over 90	Case
				Case Plan	Days	Days	Days	Plan
Winnebago-Oshkosh	Placement	75	40	5	4	17	9	64.58
Winnebago-Oshkosh	Supervision	45	28	3	3	7	4	45.68
Winnebago-Oshkosh	Voluntary	35	19	2	2	8	4	72.48
Winnebago-Neenah	Placement	75	40	5	4	17	9	67.91
Winnebago-Neenah	Supervision	45	28	3	3	7	4	45.89
Winnebago-Neenah	Voluntary	35	19	2	2	8	4	39.56
ALL	Placement	150	80	10	8	34	18	66.25
ALL	Supervision	90	56	6	6	14	8	45.79
ALL	Voluntary	70	38	4	4	16	8	56.02

All Report Numbers are fictitious and used solely for demonstrating report layout

123456789*1234567

3.1.3 Initial Case Progress Evaluation Timeliness – Out of Home Placement Cases

DATE: 12/10/2004 Wisconsin Dept. of Health and Family Services Report ID: SM0801 Time: 10:41 AM Division of Children and Family Services Page: 1

Out of Home Placement Cases

Report Begin Date: 07/01/2004 Report End Date: 09/30/2004

County/Site	Ongoing	CPS	Case Plan	Case Plan	Case	Case	Case	Avg
	Service	Ongoing	Aprvd	Aprvd	Prgrss	Prgrss	Prgrss	Days to
	Group	Cases	0-90 Days	more than	Eval	Eval	Eval	Approve
		with	no Case	90 Days	Aprvd	Aprvd	Aprvd	Case
		Approved	Prgrss Eval	no Case	0-90	91-180	over 180	Prgrss
		Case Plan		Prgrss Eval	Days	Days	Days	Eval
Winnebago-Oshkosh	Placement	75	40	5	4	17	9	64.58
Winnebago-Neenah	Placement	75	40	5	4	17	9	67.91
ALL	Placement	150	80	10	8	34	18	66.25

All Report Numbers are fictitious and used solely for demonstrating report layout

123456789*1234

3.1.4 Initial Case Progress Evaluations Timeliness – Supervision and Voluntary Cases

DATE: 12/10/2004 Wisconsin Dept. of Health and Family Services Report ID: SM0801 Time: 10:41 AM Division of Children and Family Services Page: 1

Time: 10:41 AM Division of Children and Family Services
County: Winnebago Initial Case Progress Evaluations Timeliness

Supervision and Voluntary Cases

Report Begin Date: 07/01/2004 Report End Date: 09/30/2004

County/Site	Ongoing	CPS	Case Plan	Case Plan	Case	Case	Case	Avg
	Service	Ongoing	Aprvd	Aprvd	Prgrss	Prgrss	Prgrss	Days to
	Group	Cases	0-180 Days	more than	Evals	Evals	Evals	Approve
		with	no Case	180 Days	Aprvd	Aprvd	Aprvd	Case
		Approved	Prgrss Eval	no Case	0-180	180-360	over	Prgrss
		Case Plan		Prgrss Eval	Days	Days	360	Eval
							Days	
Winnebago-Oshkosh	Supervision	45	28	3	3	7	4	45.68
Winnebago-Oshkosh	Voluntary	35	19	2	2	8	4	72.48
Winnebago-Neenah	Supervision	45	28	3	3	7	4	45.89
Winnebago-Neenah	Voluntary	35	19	2	2	8	4	39.56
ALL	Supervision	90	56	6	6	14	8	45.79
ALL	Voluntary	70	38	4	4	16	8	56.02

All Numbers are fictitious and used solely for demonstrating report layout

123456789*1234567

3.2 Report Key

3.2.1 Family Assessment Timeliness

Report Column	Report Column Definition
	789*123456789*123
County/Site	Calculations are grouped by County and by Site within the County. The County/Site comes from the primary assigned worker at the end of the reporting month. If no primary worker is assigned at the time of CPS Initial Assessment approval, the County/Site comes from most recent supervisory assignment at or prior to the end of the reporting month. If no supervisor is found, the County/Site comes from the most recent secondary assignment at or prior to the end of the reporting month.
Ongoing Service	Report includes cases for which an "Unsafe, Agency Managed" finding was documented as part of a CPS Initial
Group	Assessment. Report also includes cases for which an "Unsafe, Agency Managed" finding was documented on a stand alone Safety Assessment. The Ongoing Service Groups are as follows:
	<u>Placement</u> - cases with at least one child with in an Out of Home Placement at any time during the reporting month. The following Placement Statuses are excluded: Adult Corrections, Kinship Care - Voluntary, and Youth Correctional Facility. This may include some children who are in Juvenile Justice placements.
	Supervision - cases with no children in Out of Home Placement, but at least one child for whom an Agency Supervision - Legal Custody Court Order was documented for the child on the Legal Status window. The child's Court Order must not have expired nor been terminated prior to the beginning of the reporting month. To place the child in Legal Custody, the Legal Status window must have the following items:
	1) Legal Action of CHIPS Petition, Request to Extend Dispositional Order, or Request to Revise Dispositional Order 2) Result of Dispositional order entered, Motion Granted, Order Extended, Order Revised, Petition-Granted, Request Granted
	3) New Legal Status of Agency Supe L/C Plcmnt w/parent, County Custody-DHFS Guardianship, Guardianship to DHFS Ongoing CPS - Voluntary - Children for whose family an "Unsafe, Agency Managed" finding was documented who did not have have an Out of Home Placement and who were not in Agency Supervision - Legal Custody.
	Voluntary - cases with no children in out of home placement during the reporting period and no children under Agency Supervision during the reporting period.
Cases in CPS Ongoing	Number of Cases in CPS Ongoing during the reporting period.
In Ongoing 0-60 Days no Aprvd Family Asmnt	Number of Cases in CPS Ongoing for 60 days or less for which a Family Assessment has not yet been approved. The earliest Family Assessment after the case was referred to CPS Ongoing is pulled into the report.
In Ongoing over 60 Days no Aprvd Family Asmnt	Number of Cases in CPS Ongoing for over 60 days for which a Family Assessment has not yet been approved.
Family Asmnts Aprvd 0-60 Days	
Family Asmnts Aprvd 61-90 Days	Number of Cases in CPS Ongoing between 61 and 90 days for which a Family Assessment has been approved.

_	Report Column Definition
Column	
123456789*123456	789*123456789*123
Family Asmnts	Number of Cases in CPS Ongoing for over 90 days for which a Family Assessment has been approved.
Aprvd over 90	
Days	
Avg Days to	Average Days to approve the Family Assessment. Calculated for all approved Family Assessments.
Approve Family	
Asmnt	

3.2.2 Initial Case Plan Timeliness

Report Column	Report Column Definition
123456789*123456	789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*12
County/Site	Calculations are grouped by County and by Site within the County. The County/Site comes from the primary assigned worker at the end of the reporting month. If no primary worker is assigned at the time of CPS Initial Assessment approval, the County/Site comes from most recent supervisory assignment at or prior to the end of the reporting month. If no supervisor is found, the County/Site comes from the most recent secondary assignment at or prior to the end of the reporting month.
Ongoing Service	Report includes cases for which an "Unsafe, Agency Managed" finding was documented as part of a CPS Initial
Group	Assessment. Report also includes cases for which an "Unsafe, Agency Managed" finding was documented on a stand alone
	Safety Assessment.
	The Ongoing Service Groups are as follows:
	Placement - cases with at least one child with in an Out of Home Placement at any time during the reporting month. The following Placement Statuses are excluded: Adult Corrections, Kinship Care - Voluntary, and Youth Correctional
	Facility. This may include some children who are in Juvenile Justice placements.
	<u>Supervision</u> - cases with no children in Out of Home Placement, but at least one child for whom an Agency Supervision - Legal Custody Court Order was documented for the child on the Legal Status window. The child's Court Order must not have expired nor been terminated prior to the beginning of the reporting month. To place the child in Legal Custody, the Legal Status window must have the following items:
	1) Legal Action of CHIPS Petition, Request to Extend Dispositional Order, or Request to Revise Dispositional Order 2) Result of Dispositional order entered, Motion Granted, Order Extended, Order Revised, Petition-Granted, Request Granted
	3) New Legal Status of Agency Supe L/C Plcmnt w/parent, County Custody-DHFS Guardianship, Guardianship to DHFS Ongoing CPS - Voluntary - Children for whose family an "Unsafe, Agency Managed" finding was documented who did not
	have have an Out of Home Placement and who were not in Agency Supervision - Legal Custody.
	Voluntary - cases with no children in out of home placement during the reporting period and no children under Agency Supervision during the reporting period.
Cases in CPS Ongoing	Number of Cases in CPS Ongoing during the reporting period.

Report Column	Report Column Definition
	789*123456789*12
	Number of Cases in CPS Ongoing for 60 days or less for which the initial Case Plan has not yet been approved. The earliest Case Plan after the case was referred to CPS Ongoing is pulled into the report.
In Ongoing over 60 Days no Aprvd Case Plans	Number of Cases in CPS Ongoing for over 60 days for which the initial Case Plan has not yet been approved.
Case Plans Aprvd 0-60 Days	Number of Cases in CPS Ongoing between 0 and 60 days for which the initial Case Plan has been approved.
Case Plans Aprvd 61-90 Days	Number of Cases in CPS Ongoing between 61 and 90 days for which the initial Case Plan has been approved.
Case Plans Aprvd over 90 Days	Number of Cases in CPS Ongoing for over 90 days for which the initial Case Plan has been approved.
Avg Days to Approve Case Plan	Average Days to approve the initial Case Plan. Calculated for all approved Case Plans.

3.2.3 Initial Case Progress Evaluation Timeliness – Out of Home Placement Cases

Report Column	Report Column Definition
123456789*123456	789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*12
County/Site	Calculations are grouped by County and by Site within the County. The County/Site comes from the primary assigned worker at the end of the reporting month. If no primary worker is assigned at the time of CPS Initial Assessment approval, the County/Site comes from most recent supervisory assignment at or prior to the end of the reporting month. If no supervisor is found, the County/Site comes from the most recent secondary assignment at or prior to the end of the reporting month.
Ongoing Service	Report includes cases for which an "Unsafe, Agency Managed" finding was documented as part of a CPS Initial
Group	Assessment. Report also includes cases for which an "Unsafe, Agency Managed" finding was documented on a stand alone Safety Assessment. In order to be included on this report, the Case must also have an approved Case Plan. For Placement Cases, the first Case Progress Evaluation must have been approved within 90 days of approving the Case Plan. The Ongoing Service Groups are as follows: Placement - cases with at least one child with in an Out of Home Placement at any time during the reporting month. The following Placement Statuses are excluded: Adult Corrections, Kinship Care - Voluntary, and Youth Correctional Facility. This may include some children who are in Juvenile Justice placements.
CPS Ongoing Cases with Approved Case Plan	Number of Cases in CPS Ongoing during the reporting period for which a Case Plan was also approved.

-	Report Column Definition
Column	
123456789*123456	789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*12
Case Plan Aprvd	Number of Cases where the Case Plan has been approved for 90 days or less for which an initial Case Progress
0-90 Days no	Evaluation has not yet been approved. The earliest Case Progress Evaluation after Case Plan approval is pulled into
Case Prgrss Eval	the report.
Case Plan Aprvd	Number of Cases where the Case Plan has been approved for over 90 days for which the initial Case Progress
more than 90	Evaluation has not yet been approved.
Days no Case	
Prgrss Eval	
Case Prgrss Eval	Number of Cases where the Case Plan has been approved for between 0 and 90 days for which the initial Case Progress
Aprvd	Evaluation has been approved.
0-90 Days	
Case Prgrss Eval	Number of Cases where the Case Plan has been approved for between 91 and 180 days for which the initial Case
Aprvd 91-180	Progress Evaluation has been approved.
Days	
Case Prgrss Eval	Number of Cases where the Case Plan has been approved for more than 180 days for which the initial Case Progress
Aprvd over 180	Evaluation has been approved.
Days	
Avg Days to	Average Days to approve the initial Case Progress Evaluation. Calculated for all approved Case Progress Evaluations.
Approve Case	
Prgrss Eval	

3.2.4 Initial Case Progress Evaluation Timeliness – Supervision and Voluntary Cases

Report	Report Column Definition
Column	
123456789*123456	789*123456789*123
-	Calculations are grouped by County and by Site within the County. The County/Site comes from the primary assigned worker at the end of the reporting month. If no primary worker is assigned at the time of CPS Initial Assessment approval, the County/Site comes from most recent supervisory assignment at or prior to the end of the reporting month. If no supervisor is found, the County/Site comes from the most recent secondary assignment at or prior to the end of the reporting month.

	Report Column Definition
123456789*123456	789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*12
Ongoing Service Group	Report includes cases for which an "Unsafe, Agency Managed" finding was documented as part of a CPS Initial Assessment. Report also includes cases for which an "Unsafe, Agency Managed" finding was documented on a stand alone Safety Assessment. In order to be included on this report, the Case must also have an approved Case Plan. For Supervision and Voluntary
	Cases, the first Case Progress Evaluation must have been approved within 180 days of approving the Case Plan. The Ongoing Service Groups are as follows:
	Supervision - cases with no children in Out of Home Placement, but at least one child for whom an Agency Supervision - Legal Custody Court Order was documented for the child on the Legal Status window. The child's Court Order must not have expired nor been terminated prior to the beginning of the reporting month. To place the child in Legal Custody, the Legal Status window must have the following items:
	1) Legal Action of CHIPS Petition, Request to Extend Dispositional Order, or Request to Revise Dispositional Order 2) Result of Dispositional order entered, Motion Granted, Order Extended, Order Revised, Petition-Granted, Request Granted
	3) New Legal Status of Agency Supe L/C Plcmnt w/parent, County Custody-DHFS Guardianship, Guardianship to DHFS Ongoing CPS - Voluntary - Children for whose family an "Unsafe, Agency Managed" finding was documented who did not have have an Out of Home Placement and who were not in Agency Supervision - Legal Custody.
	Voluntary - cases with no children in out of home placement during the reporting period and no children under Agency Supervision during the reporting period.
CPS Ongoing	Number of Cases in CPS Ongoing during the reporting period for which an initial Case Plan was also approved.
Cases with	
Approved Case Plan	
Case Plan Aprvd	Number of Cases where the Case Plan has been approved for 180 days or less for which the initial Case Progress
0-180 Days no	Evaluation has not yet been approved. The earliest Case Progress Evaluation after Case Plan approval is pulled into
Case Prgrss Eval	
Case Plan Aprvd	Number of Cases where the Case Plan has been approved for over 180 days for which the initial Case Progress
more than 180	Evaluation has not yet been approved.
Days no Case	
Prgrss Eval	
_	Number of Cases where the Case Plan has been approved for between 0 and 180 days for which the initial Case Progress
Aprvd	Evaluation has been approved.
0-180 Days	
	Number of Cases where the Case Plan has been approved for between 181 and 360 days for which the initial Case
Aprvd 181-360	Progress Evaluation has been approved.
Days	Number of Cases where the Case Plan has been approved for more than 360 days for which the initial Case Progress
_	Evaluation has been approved.
Days	Evaluation has been approved.
Avg Days to	Average Days to approve the initial Case Progress Evaluation. Calculated for all approved Case Progress Evaluations.
Approve Case	enterage bays to approve the initial case frogress standardon. Carculated for all approved case frogress standardons.
Prgrss Eval	

4. Window Screen Shots

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5. Detail Report - Field Descriptions

Sort data by:

- County of the primary worker
- Site of the primary worker
- Case Number
- Child ID

Field	Description/Notes
Report Run Date	System date at time of report run. Includes timestamp
Report Begin Date	Report period begin date.
Report End Date	Report period end date.
Case Finding Indicator	Type of Ongoing Case – Investigation or No Investigation
Worker County	County is pulled from the assignment record returned by the database
·	function F_CASE_ASSIGN. The Report Date is passed as a parameter.
	ASSIGNMENT.CD_OFC_DIV translated to
	LOCATION.TX_OFC_DIV
Worker Site	Site is pulled from the assignment record returned by the database
	function F_CASE_ASSIGN. The Report Date is passed as a parameter.
	ASSIGNMENT.CD_DEPT_UNIT translated to
	LOCATION.TX_DEPT_UNIT
Worker ID	The Worker is pulled from the assignment record returned by the
	database function F_CASE_ASSIGN.
	ASSIGNMENT.ID_PRSN
Worker Last Name	The Worker Last Name is pulled from the Person record for the Worker
	ID returned above PERSON.NM_LST.
Worker First Name	The Worker First Name is pulled from the Person record for the Worker
	ID returned above PERSON.NM_FRST.
Worker Assignment Type	The Type of assignment is pulled from the assignment record returned
	by the database function F_CASE_ASSIGN.
	ASSIGNMENT.CD_ASGN_TYPE translated to
	ASSIGN_CATEGORY.TX_ASGN_TYPE
Worker Assignment Role	The Type of assignment is pulled from the assignment record returned
	by the database function F_CASE_ASSIGN.
	ASSIGNMENT.CD_ASGN_ROLE translated to
	ASSIGN_CATEGORY.TX_ASGN_ROLE Text value for
Supervisor ID	The Person ID of the Worker's supervisor
	(WORKER.ID_PRSN_SPRV).
Supervisor Last Name	The Supervisor Last Name is pulled from the Person record for the
	Supervisor ID returned above PERSON.NM_LST.
Supervisor First Name	The Supervisor First Name is pulled from the Person record for the
	Supervisor ID returned above PERSON.NM_LST.
Case ID	The Case ID (CASE.id_case). Pulled from the case where the Initial
	Assessment was completed.
Case Name Last	Pulled in based on Case ID (CASE.NM_CASE_LST)
Case Name First	Pulled in based on Case ID (CASE.NM_CASE_FRST)
Case Type	Text Value for CASE.CD_CASE_TYPE (id_grp = 'CASETYPE')
Case Open Date	CASE.dt_case_opn or CASE_CLOSURE.dt_case_opn
Case Closed Date	where applicable.

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Field	Description/Notes
Case Status	OPEN or CLOSED at end of Reporting Period.
Child Person ID	The Person ID of the child (PERSON.id_prsn).
Child First Name	The Last Name of the child (PERSON.nm_last).
Child Last Name	The First Name of the child (PERSON.nm_frst).
Child Birth Date	The Birthdate of the child (PERSON.dob).
Child Age at Rpt End Date	The calculated age of the child at the Report End Date.
Gender	'F', 'M', or 'U' based on PERSON.CD_GNDR
Primary Race	Text Value for PERSON.CD_RACE (id_grp = 'PRSNRACE')
Hispanic	'Y', 'N', or 'U' based on PERSON.CD_HSPNC
Primary Indian Tribe	Text value for PERSON.CD_INDN based on Child ID (id_grp = 'INDNTRIB').
Previously Adopted	'Y', 'N', or 'U' based on PERSON.FL_ADPT
Clinically Diagnosed Disability	'Y', 'N', or 'U' based on PERSON.FL_CLNC_DGNSD
Mental Retardation	'Y' or 'N' based on PERSON.FL_MNTAL_RETARDATN
Physically Disabled	'Y' or 'N' based on PERSON.FL_PHYS_DISABLED
Visually Hearing Impaired	'Y' or 'N' based on PERSON.FL_VIS_HEARING_IMPR
Emotionally Disturbed	'Y' or 'N' based on PERSON.FL_EMOTION_DSTRBD
Learning Disability	'Y' or 'N' based on PERSON.FL_LRN_DISABILITY
Other Medically Diagnosed Cond.	'Y' or 'N' based on PERSON.FL_OTHR_SPC_CARE
Ongoing Service Group	PLACEMENT, SUPERVISION, VOLUNTARY (default value), TPR
Oligonia service Group	Default value is ONGOING_VOL. When Updates for Placement and
	Legal Status are done, value will get updated appropriately.
Ongoing Service Start Date	Approval date of the Unsafe, Agency Managed finding.
Service Start During Rpt Month	Yes or No. Set to Yes if the Date_Ongoing_Start occurred during the
Service Start During Kpt Wonth	report month.
Family Assessment ID	ID of the Family Assessment
Family Assessment Aprvl Date	The Date of Family Assessment Approval (id_wrk_type = 50)
Case Plan ID	ID of the Case Plan
Case Plan Aprvl Date	The Date of Case Plan Approval (Case_Plan.dt_plan_efct)
Case Progress Eval ID	ID of the Case Progress Evaluation
Case Progress Eval Aprvl Date	The Date of Case Progress Evaluation Approval (id_wrk_type = 51)
Investigation ID	ID of the CPS Initial Assessment for children in the CPS Ongoing
	Category.
Date CPS Received	INVESTIGATION.ts_invs_bgn
Date Investigation Complete	INVESTIGATION.dt_invs_cmpl
Disposition Code	cd_disp
Disposition Text	Text value for cd_disp
Investigation Type	Prim, Mod, Narr, Sec
Safety Assessment ID	SAFETY_ASSESSMENT.id_risk
Safety Assessment Date	DT_SAFETY_ASSESS
Safety Assessment Approval Date	Approval.TS_CR (cd_stat = 'A' and cd_actn = 'A' for the Safety
	Assessment).
Most Recent Plcm ID in RptMnth	The ID of the most recent Out of Home Placement open during the
	reporting month (cd_plcm_setng <> 13)
Most Recent Plcm Begin Date	Pulled based on the ID_EPSD.
Most Recent Plcm Prvdr County	Pulled in based on the Provider Organization's County
1	(Provider_Org.cd_rgn) for the ID_EPSD.

Field	Description/Notes
Most Recent Plcm Setting Text	Text Value for cd_plcm_setng pulled based on ID_EPSD and id_grp =
	'PLCMSTNG'
Legal Status ID	ID of Legal Status (COURT_DISP) for the children in the
	AGENCY_SUP Ongoing Category. To be in the AGENCY_SUP
	Child must have had an open court order (not terminated or expired)
	placing the child in the custody of the agency.
	a) Legal Action: CHIPS Petition, Request to Extend Dispositional
	Order, Request to Revise Dispositional Order [cd_lgl_actn in
	(63, 81, 82)]
	b) Result: Dispositional order entered, Motion Granted, Order
	Extended, Order Revised, Petition-Granted, Request Granted
	[cd_result in (31, 11, 24, 25, 3, 32)]
	c) New Legal Status: Agency Supe L/C Plcmnt w/parent, County
	Custody-DHFS Guardianship, Guardianship to DHFS
	[cd_lgl_stat in (70, 67, 55)
Hearing Date	dt_hearing
Legal Status Code	cd_lgl_stat of most recent (by Hearing Date) Legal Status for child.
Legal Status Text	Text Value based on cd_lgl_stat.
Legal Status Date End	dt_cmtm_end of id_crt_disp for child